

A LEGACY

Help keep Balmoral sailing by making a gift in your Will

Whether you have a Will already or you're planning to write your first Will, it really isn't hard to add a gift to Balmoral and it can make all the difference with our constant challenge of securing the funding to maintain and improve Balmoral and keep her sailing for the benefit of everyone.

We strongly recommend that you visit a solicitor to ensure that your wishes for your family and any charities can't be misunderstood later on. However, we do offer the following suggestions of possible ways you may choose to help us.

Make a bequest (as gift) to the registered charity MV Balmoral Fund Ltd either in the form of:

- A Pecuniary gift (a specified sum of money you decide to donate from your estate), it is a sensible idea to ask your solicitor to index-link it.
- A Residuary gift (made from whatever is left over once gifts of money and things have been distributed in accordance with your wishes), you can donate the whole or a portion of your residual estate to MV Balmoral Fund Ltd.
- A Specific gift which could be an item you feel we could use or sell to raise funds.

If you have already made a Will you can still help by adding a codicil (a revision/update) to your Will. Again we advise consulting your solicitor or legal advisor but a codicil is an easy and effective way of adding a gift to Balmoral at any time.

Further information on remembering Balmoral in your Will can be obtained by contacting MV Balmoral Fund Ltd, c/o 23 Adder Hill, Great Boughton, Chester, CH3 SRA, or by email to: donations@mvalbalmoral.com

A form of wording is shown below:

'To the MV Balmoral Fund Ltd of 70 Prince Street, Bristol, BS1 4QD Charity number 1155339 the sum of pounds (£.....) absolutely to be applied for the rebuilding, refurbishment or maintenance of the ship named Balmoral as the charity shall think fit [and if this charity is no longer in existence then this gift shall pass in substitution to such other charity with similar objectives as my executors in their absolute discretion shall choose] (*Optional wording in brackets*)

THANK YOU FOR ANY WAY THAT YOU FEEL ABLE TO SUPPORT BALMORAL INTO THE FUTURE ~ SO THAT OTHERS CAN ENJOY COASTAL CRUISING AS MUCH AS OURSELVES!