

## MV BALMORAL FUND LIMITED: DONATION & GIFT AID FORM

- Please:**
- Complete the top half of this form with your name, address, the sum donated and other details about communicating with the Fund
  - If you are an eligible UK taxpayer, **complete, sign and date** the Gift Aid Declaration below
  - Return this whole form, together with your cheque made payable to "MV Balmoral Fund Ltd" to MV Balmoral Fund Ltd, c/o 23 Adder Hill, Great Boughton, Chester, CH3 5RA

### DONOR'S DETAILS

Title \_\_\_\_\_ First name or initial(s) \_\_\_\_\_

Surname \_\_\_\_\_

Full Home Address \_\_\_\_\_

Postcode \_\_\_\_\_ Email [optional]: \_\_\_\_\_

Telephone contact in case of queries [optional]: \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please tick boxes and complete as appropriate:

I enclose a cheque for £ \_\_\_\_\_ made payable to "MV Balmoral Fund Ltd"

I wish to receive an acknowledgement of my donation. Please provide an email address or stamped addressed envelope.

I wish to receive email updates [please ensure you have provided your email address above]

**As an eligible UK taxpayer I have completed, signed and dated the Gift Aid Declaration below**

### Charity Gift Aid Declaration

#### **Boost your donation by 25p of Gift Aid for every £1 you donate.**

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

#### **In order to Gift Aid your donation you must tick the box below:**

**I want to Gift Aid my donation of £ \_\_\_\_\_ and any donations I make in the future or have made in the past 4 years to MV Balmoral Fund Ltd.**

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

**Signature**

**Date**

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Please notify the charity if you want to cancel this declaration; change your name or home address or no longer pay sufficient tax on your income and/or capital gains. If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Data Protection Notice: The personal information you provide us will be kept on secure computers solely to administer your donation[s] and pledge[s] and to provide you with further information from time to time. Information about how we process your data can be obtained by writing to MV Balmoral Fund Ltd at the address below.